

EXPENSE WORKSHEET FOR NON-CASH CONTRIBUTIONS

In order for us to maximize deductions please complete the work sheet

CLIENT NAME _____

TAX YEAR _____

You can save tax dollars when you maximize your non-cash charitable deductions. The IRS allows you to deduct the Fair Market Value (FMV) — that is, the price the item would sell for in a thrift shop. The quality and condition, as well as age, must be taken into account. If you donated a large amount of goods, over \$500 worth, please call our office as the IRS may require a form 8283. Don't forget to ask for a receipt!

The IRS requires a dated, written receipt for all cash and non-cash donations, as well as a written list of items donated, including their values.

Below is a list of items that are typically sold at the local Salvation Army or Goodwill Stores. If you do not see the item you donated, please call several thrift shops and ask what they would sell the item for, or use the formula below:

The Salvation Army suggests using the original cost of an item at time of purchase less 65% to 75% to determine FMV (Fair Market Value).

***** Always Retain a Dated Receipt for all Goods Donated *****

WOMEN'S CLOTHING

QTY.	(FMV)	TOTAL
___ Bathrobe @ _____ = \$ _____		
___ Blouse @ _____ = \$ _____		
___ Coat @ _____ = \$ _____		
___ Dress @ _____ = \$ _____		
___ Handbag @ _____ = \$ _____		
___ Hat @ _____ = \$ _____		
___ Jacket @ _____ = \$ _____		
___ Pants @ _____ = \$ _____		
___ Pant Suit @ _____ = \$ _____		
___ Shoes @ _____ = \$ _____		
___ Skirt @ _____ = \$ _____		
___ Suit @ _____ = \$ _____		
___ Sweater @ _____ = \$ _____		

MEN'S CLOTHING

QTY.	(FMV)	TOTAL
___ Belts @ _____ = \$ _____		
___ Jacket @ _____ = \$ _____		
___ Overcoat @ _____ = \$ _____		
___ Shirt @ _____ = \$ _____		
___ Shoes @ _____ = \$ _____		
___ Slacks @ _____ = \$ _____		
___ Suit @ _____ = \$ _____		
___ Sweater @ _____ = \$ _____		

CHILDREN'S CLOTHING

QTY.	(FMV)	TOTAL
___ Boots @ _____ = \$ _____		
___ Coat @ _____ = \$ _____		
___ Dress @ _____ = \$ _____		
___ Pants @ _____ = \$ _____		
___ Shirt @ _____ = \$ _____		
___ Shoes @ _____ = \$ _____		
___ Sleepwear @ _____ = \$ _____		
___ Sweater @ _____ = \$ _____		

APPLIANCES (IN WORKING ORDER)

QTY.	(FMV)	TOTAL
___ Coffee Maker @ _____ = \$ _____		
___ Dryer @ _____ = \$ _____		
___ Iron @ _____ = \$ _____		
___ Microwave @ _____ = \$ _____		
___ Refrigerator @ _____ = \$ _____		
___ Stove @ _____ = \$ _____		
___ Toaster @ _____ = \$ _____		
___ Vacuum @ _____ = \$ _____		
___ Washer @ _____ = \$ _____		

ELECTRONICS

QTY.	(FMV)	TOTAL
___ Computer @ _____ = \$ _____		
___ Monitor @ _____ = \$ _____		
___ Printer @ _____ = \$ _____		
___ Radio @ _____ = \$ _____		
___ Television @ _____ = \$ _____		
___ Typewriter @ _____ = \$ _____		
___ VCR,CD/DVD @ _____ = \$ _____		

SPORTING GOODS

QTY.	(FMV)	TOTAL
___ Bicycle @ _____ = \$ _____		
___ Fishing Rod @ _____ = \$ _____		
___ Skates @ _____ = \$ _____		
___ Skis @ _____ = \$ _____		
___ Tennis Racket @ _____ = \$ _____		

DRY GOODS

QTY.	(FMV)	TOTAL
___ Bedspread @ _____ = \$ _____		
___ Blanket @ _____ = \$ _____		
___ Curtains @ _____ = \$ _____		
___ Drapes @ _____ = \$ _____		
___ Pillow @ _____ = \$ _____		
___ Rugs @ _____ = \$ _____		
___ Sheets @ _____ = \$ _____		

FURNITURE

QTY.	(FMV)	TOTAL
___ Bed @ _____ = \$ _____		
___ Bookcase @ _____ = \$ _____		
___ Chair @ _____ = \$ _____		
___ Chest @ _____ = \$ _____		
___ China Cabinet @ _____ = \$ _____		
___ Coffee Table @ _____ = \$ _____		
___ Crib @ _____ = \$ _____		
___ Desk @ _____ = \$ _____		
___ Dresser @ _____ = \$ _____		
___ End Tables @ _____ = \$ _____		
___ Entertainment Center @ _____ = \$ _____		
___ Folding Bed @ _____ = \$ _____		
___ Futon @ _____ = \$ _____		
___ Kitchen Set @ _____ = \$ _____		
___ Lamp @ _____ = \$ _____		
___ Mattress @ _____ = \$ _____		
___ Playpen @ _____ = \$ _____		
___ Sofa @ _____ = \$ _____		
___ Stroller @ _____ = \$ _____		
___ Trunk @ _____ = \$ _____		

MISCELLANEOUS

QTY.	(FMV)	TOTAL
___ @ _____ = \$ _____		
___ @ _____ = \$ _____		
___ @ _____ = \$ _____		
___ @ _____ = \$ _____		

DONATION RECORD

Donated to: _____
(List Charity)

Date: _____ Tax Year: _____

Total Value Donated: \$ _____
(at current FMV)

Receipt: Y N (Circle One)

Signed: _____

FMV = Fair Market Value